



Simple Saver Roundup Agreement

Member Name: _____

Member#: _____

Debit Card #: _____

Designated savings account: _____

Simple Saver Roundup program is designed to allow you to save your change while using the convenience of a debit card.

To participate in the Simple Saver Roundup program you will need each of the following Sterling United Federal Credit Union (SUFCU) products to qualify: share draft checking account, debit card, and a share savings account.

Upon enrollment, you agree that the credit union will round up your SUFCU debit card purchases to the nearest dollar and transfer the difference from your share draft checking account to the SUFCU share savings account of your choosing, on the same membership. Each round up transaction is processed separately and will be noted as such on your monthly statement.

If on a business day you do not have sufficient available funds in your share draft checking account, or if any transaction has overdrawn your share draft checking account, we will not round up the overdraft purchase and will cancel the round up for that transaction. If your debit card transaction is subsequently canceled or reversed, the corresponding round up transfer will remain in your designated share savings account. We may cancel or modify the Simple Saver Roundup program at any time without prior notice. Simple Saver Roundup is available only on a debit card linked to your SUFCU share draft checking account. You may cancel the Simple Saver Roundup program at any time by notifying SUFCU. The Simple Saver Roundup program will not transfer to a new debit card, unless SUFCU is notified.

By signing below, you agree to the Terms and Conditions. You understand that enrollment in the Simple Saver Roundup program will cause all debit card transactions made by you to round up to the nearest dollar and transfer the difference to a designated share savings account.

Signature _____

Date _____